



PERSONAL INFORMATION

Patient's name: _____ Date: _____

Age: _____ Date of Birth: _____ Gender: _____

Parent/Guardian's Name: _____

Address: _____ City: _____ State: _____ Zip: _____

Telephone (Home): _____ (Parent's Work): _____

Parent's Email address: _____

How did you hear about this clinic? _____

Has any other family member already been a patient at this clinic? _____

Name of doctor's office/hospital/clinic where your child's health records are kept:

Reason for referral or presenting problems:

MEDICATIONS

- | | |
|--------------------------------------|--------------------------------------------------------|
| <input type="checkbox"/> Aspirin | <input type="checkbox"/> Decongestants |
| <input type="checkbox"/> Tylenol | <input type="checkbox"/> Anti-histamine |
| <input type="checkbox"/> Antibiotics | <input type="checkbox"/> Other: _____ |
| <input type="checkbox"/> Ibuprofen | <input type="checkbox"/> Allergies to medicines: _____ |

MEDICAL HISTORY

- | | | |
|--------------------------------------|------------------------------------------|------------------------------------------------------------------|
| <input type="checkbox"/> Chicken pox | <input type="checkbox"/> Scarlet fever | <input type="checkbox"/> Tonsillitis, approx no. of times: _____ |
| <input type="checkbox"/> Measles | <input type="checkbox"/> Pneumonia | <input type="checkbox"/> Tonsillitis, approx no. of times: _____ |
| <input type="checkbox"/> Mumps | <input type="checkbox"/> Frequent colds | <input type="checkbox"/> Strep throat, approx no. of times |
| <input type="checkbox"/> Rubella | <input type="checkbox"/> Rheumatic fever | <input type="checkbox"/> Other: _____ |

Has your child ever had any of the following?

Electroencephalogram (EEG): _____

Psychological evaluations: _____

Hearing test: _____

Speech/language tests: _____

Injuries/surgeries/hospitalizations (please list): _____

IMMUNIZATIONS

Chicken pox

Measles

Diphtheria

Small pox

MMR

DPT

Others: _____

Mumps

Tetanus

H. influenza

Mumps

Polio

Adverse reactions? If Yes, what? _____

FAMILY HISTORY

Heart disease

Diabetes

Birth defects

Hypertension

Arthritis

Tuberculosis

Cancer

Allergies

Asthma

Mental illness

Osteoporosis

Other significant: _____

PRENATAL HISTORY

Previous pregnancies by natural mother, miscarriages, or complications?

Mother's age at child's birth: _____

Mother's health during pregnancy: _____

Bleeding

Illnesses

Diabetes

Hypertension

Cigarettes, alcohol, drug consumption

Thyroid problems

Medications

Diabetes

Physical or emotional trauma

BIRTH HISTORY

Term: Full Premature Late Length of labor: _____ Complications: _____

Birth city & state: _____ Birth time: _____ Birth weight: _____

Did your child have any of the following problems shortly after birth?

Rashes

Fever

Blue baby

Colic

Birth injuries

Seizures

Jaundice

Birth defects

Cerebral palsy

Others: _____

Child's sleep patterns (1st year):

Food intolerances: _____

Breast fed: Yes No **How long:** _____ **Formula:** Yes No **Type (milk, soy):** _____

Age began solids: _____ **Which foods:** _____

Age began: **Sitting** _____ **Crawling** _____ **Walking** _____ **Talking** _____

SYMPTOMS

Y=Yes/condition you have now N=No/never had P= Problem in the past S=Sometimes a problem

Hives **Illnesses** **Bloody urine** **Bloody urine**

Cries easily **Bleeding gums** **Heart murmur** **Nervous**

Nose bleeds **Vomiting spells** **Sleep problems** **Asthma**

Acne **Anemia** **Night sweats** **Night sweats**

Jaundice **Sensitive to light** **Chronic rash** **Stomach aches**

Diarrhea **Hearing loss** **Easy bruising** **Sore throats**

Flat feet **No appetite** **Body/breath odor** **Constipation**

Nightmares **Frequent colds** **Bleeding tendency** **Unusual fears**

Wheezing **Joint pains** **Dizzy spells** **Hair loss**

Excessive fatigue **Cough** **Allergies** **Frequent urination**

DIET

Please describe your child's typical daily diet:

ACKNOWLEDGMENT & AGREEMENT OF TERMS

Our goal is to assist you in achieving improved health. We shall work with your body's inherent ability to heal encompassed in the laws of nature. This agreement clarifies our billing procedures. Please carefully read the statements below. Your signature designates your understanding and consent to these procedures. Please contact us with any questions, if necessary, prior to returning this form.

1. All accounts are due at the time of your visit. **Cash, check, MasterCard, and Visa** (not AMEX) are acceptable methods of payment.
2. It is your responsibility to determine whether or not your insurance company will reimburse you for your visit(s), and to what degree. We provide the proper paperwork, so that you may correspond with your insurance company directly.
3. Services and treatments not covered by your insurance carrier will still be your personal responsibility for payment to Dr Karen Tan.
4. The fee for an initial consultation, which includes a detailed history, physical exam, and a treatment program is **\$425 + tax**. Return visits are **\$180 + tax**. Initial Allergy Assessment is **\$225 + tax**, subsequent allergy treatments are **\$135 + tax**. These fees are subject to change without prior notice.
5. If you have HMAA or UHA, you will be responsible for the co-pay as well as the portion of the above stated fees that is not covered by your insurance. Please provide a copy of your insurance card and fill out the insurance claim form.
6. **Rescheduling & Cancellation Policy: A 24 hour notice is required** if you need to reschedule or cancel your scheduled appointment(s). If you change or cancel the appointment less than 24 hours of your scheduled appointment time, your credit card will be automatically charged for the visit.

Signature: _____

Date: _____

NO SHOW AND LATE CANCELLATION POLICY

Please see complete policy for more details. Clinic hours are Monday, Tuesday, Thursday and Saturdays. We are closed on Wednesdays and Fridays. A 24-hours business day notice for canceled or rescheduled appointments (e.g., notice of cancellation for a Monday appointment needs to be given on the Friday before) is necessary in order to avoid being charged. All cancellations need to be called into the clinic. If you are more than 30 minutes late, we will not be able to provide treatment and you will be charged for the treatment session.

Initial: _____ Yes, I have read the cancellation policy.

INFORMED CONSENT

In signing below, I acknowledge that **Karen Tan, ND, MAcOM, LAc**, has disclosed to me the following items concerning my treatment:

1. The care being provided is not a treatment for a specific disease, but preventative in nature and designed to improve my health or condition.
2. That she is not recommending I discontinue any other treatment or care being provided by any other health care professional.
3. That there is no guarantee or warranty, expressed or implied, concerning the outcome of any procedures.
4. That full disclosure of information has been made regarding my condition, the nature and character of the proposed treatment and/or procedure, the anticipated results, and the recognized serious possible risks, complications, if any, and anticipated benefits involved in the treatment and/or procedure, and in the recognized possible alternative forms of treatment, including non-treatment.
5. That I have had any questions answered to my satisfaction regarding my treatment, and I have agreed to the treatment and/or procedures that Dr. Tan will provide.
6. Should I experience any difficulties regarding my treatment, I am to contact Dr Tan as soon as possible, or proceed to the nearest emergency room.
7. We provide adjunctive, ongoing care. This means that care rendered by our physicians will not replace your need for a primary care physician. Our physicians subscribe to no hospital plans in the area, and therefore do not have admitting privileges.

Signature: _____

Date: _____